Board of Trustees

Assessment Results

2024

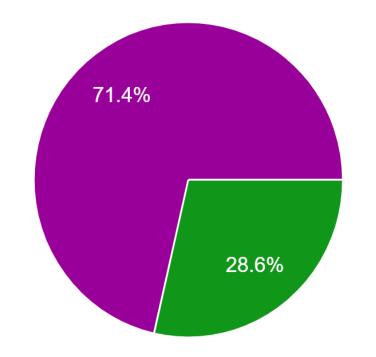


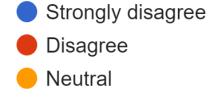


# Mission, Planning & Responsibility



Board members are knowledgeable about the culture, history, and values of the College.



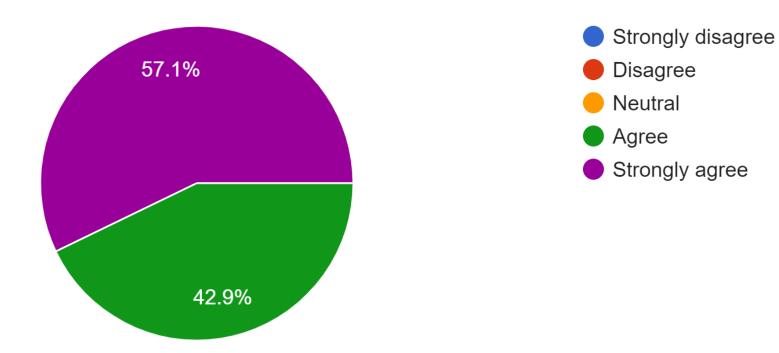






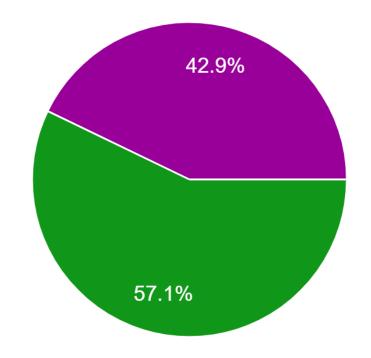


The Board regularly reviews the mission and vision of the College.





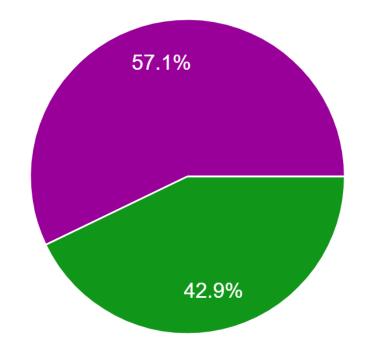
The Board spends adequate time discussing future needs and the direction of the College and community, and can identify opportunities and challenges.







The Board assures that College Plans are responsive to community and student needs.

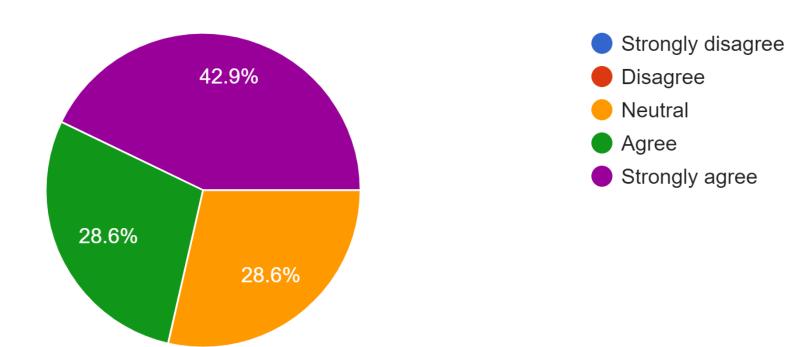






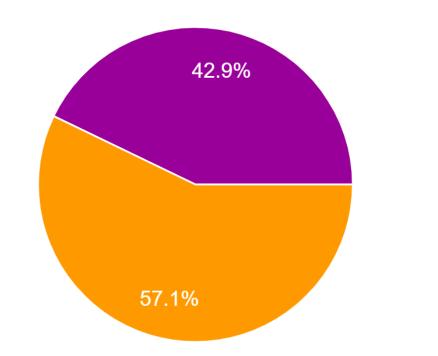
The Board approves and monitors the College's various plans, including the Strategic Plan, Enrollment Management Plan, Diversity Master Plan, and others where applicable.

7 responses





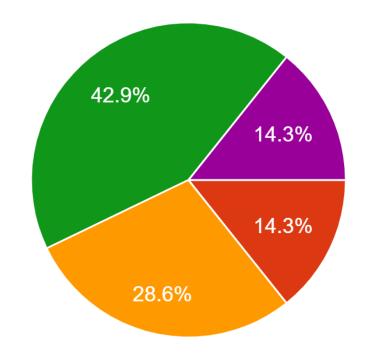
The Board adopts salary schedules and approves the organizational structure of the College.







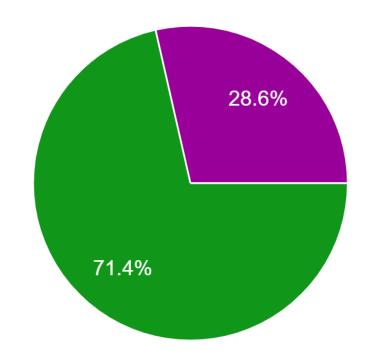
The Board has final approval of the Collective Bargaining Agreements at the College.







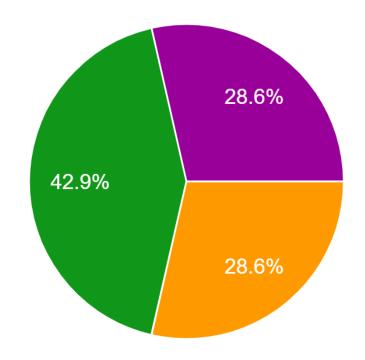
The Board is involved in the College's yearly policy review process, providing feedback and final approval of relevant policy updates.







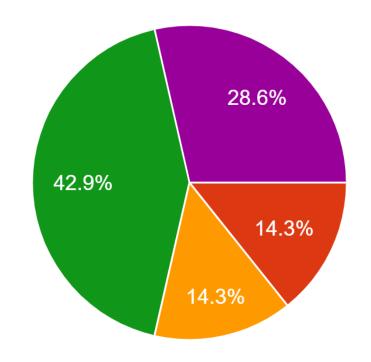
The Board reviews their bylaws annually, ensuring that they remain relevant to the current conditions of the Board of Trustees and College.







The Board completes a biennial assessment of their work and roles as Trustees. Goals are developed as needed to develop stronger assessment results.



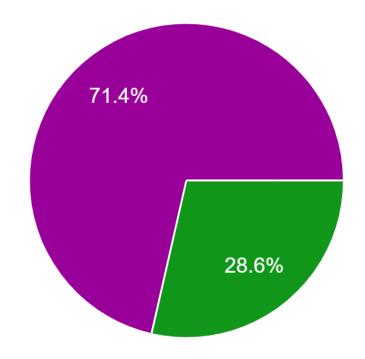




## Board Leadership & Engagement



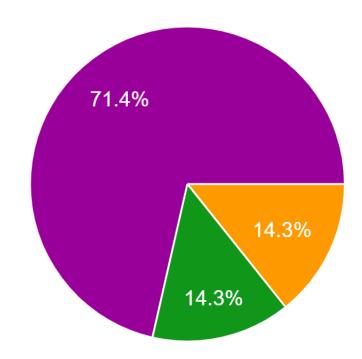
The Board understands and performs well its roles and responsibilities, understanding their role and that of the President.







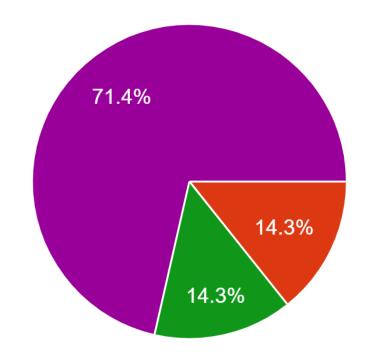
The Board expresses its authority only as a unit.



- Strongly disagree
- Disagree
- Neutral
- Agree
- Strongly agree



Board members understand that they have no legal authority outside board meetings.

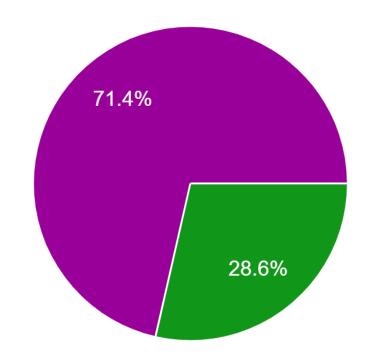






The Board upholds and complies with their bylaws.

7 responses



Strongly disagree

Disagree

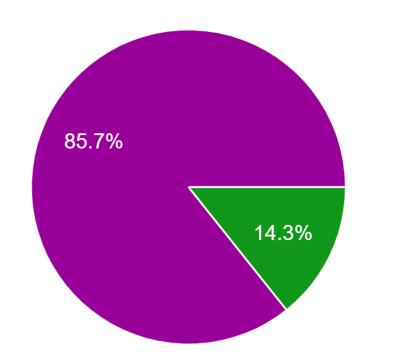
Neutral

Agree

Strongly agree



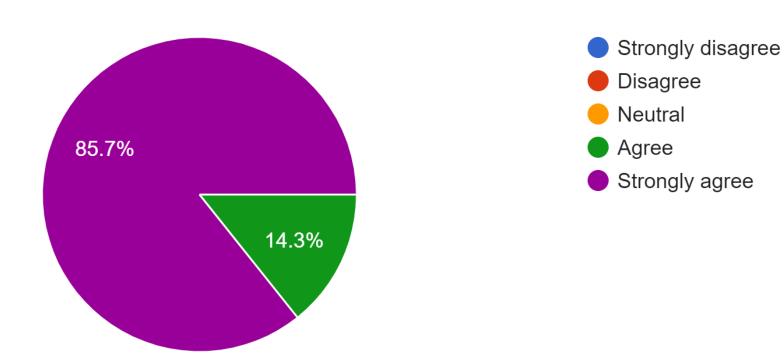
Board members avoid conflicts of interest and the perception of such conflicts.



- Strongly disagree
- Disagree
- Neutral
- Agree
- Strongly agree

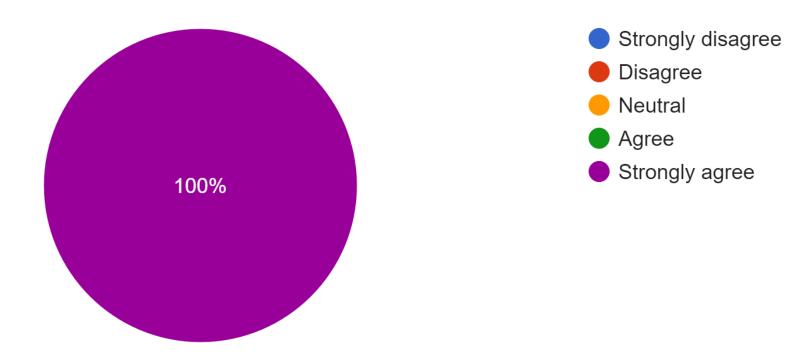


Once a decision is made, Board Members uphold the decision of the Board.



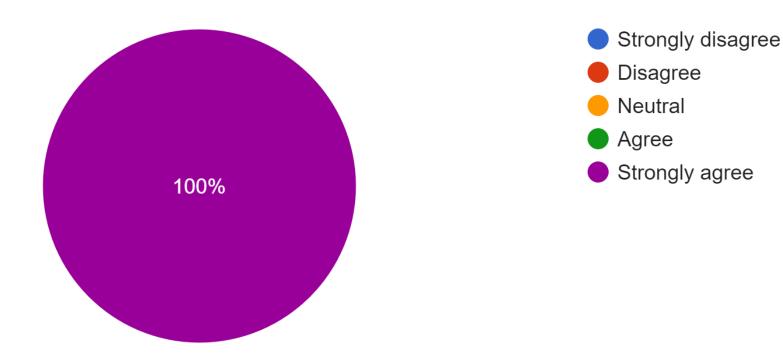


Board discussions and relationships reflect a climate of trustees and respect.





Board members exhibit integrity and professionalism in fulfilling their role.

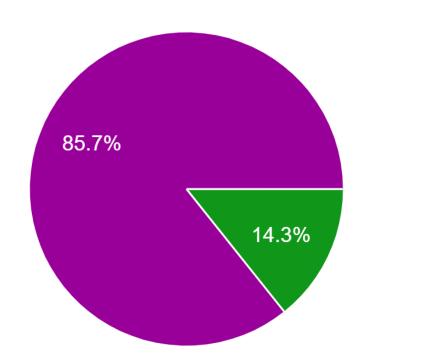




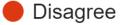
# Board/President Relationship



The Board maintains a positive relationship with the President and College employees.





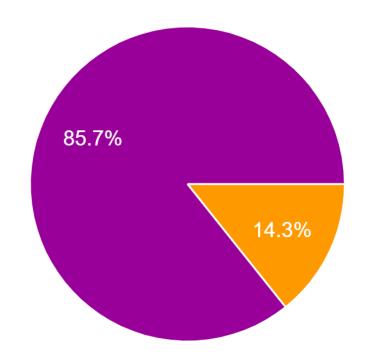








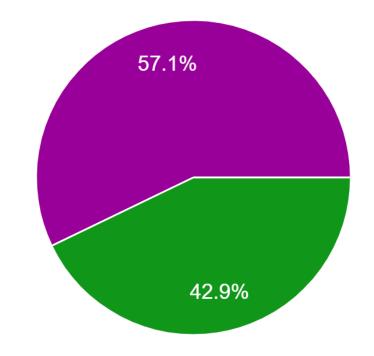
The Board clearly delegates the administration of the College to the President.



- Strongly disagree
- Disagree
- Neutral
- Agree
- Strongly agree



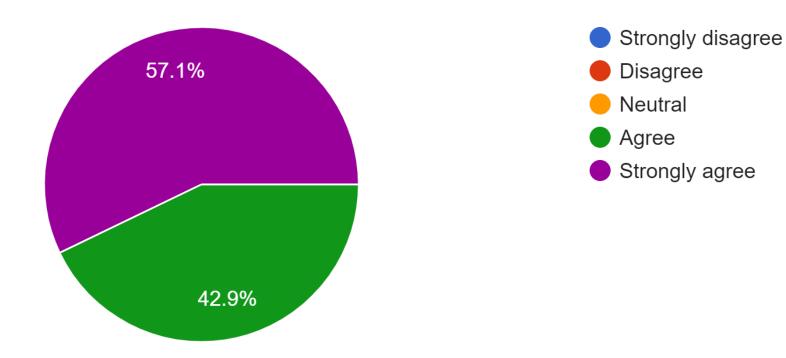
The Board communicates clear expectations for the President's performance and provides support and feedback.





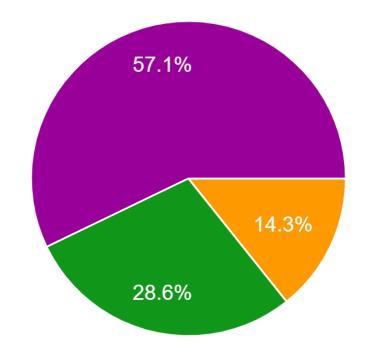


## The Board regularly evaluates the President's performance.





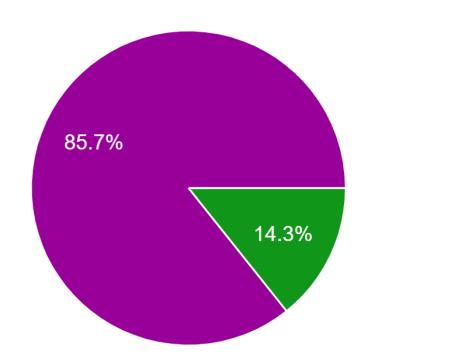
The Board reviews yearly the President's contract to ensure appropriate compensation and conditions of employment.







The Board recognizes that only the Board as a whole can direct the President.









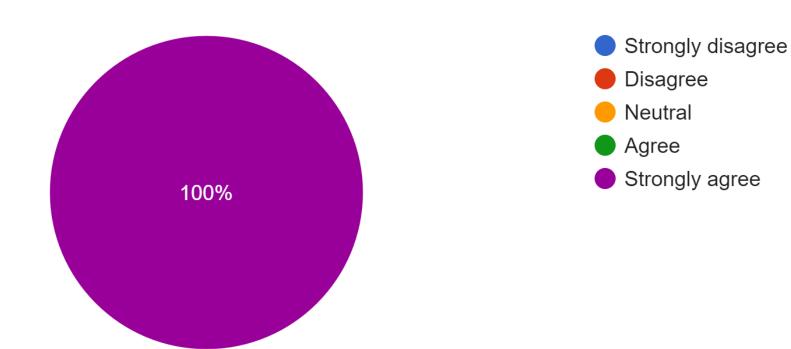




# Educational Programs & Student Success

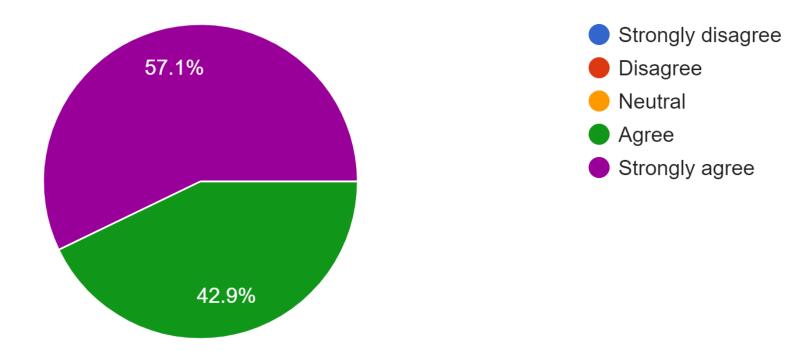


## The Board exhibits a high priority for student success.



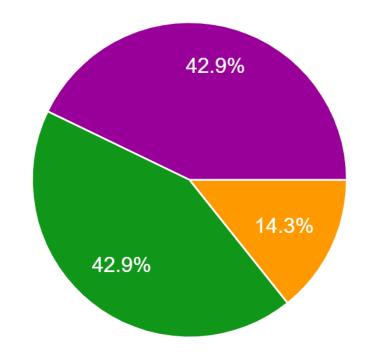


The Board fosters and supports a climate of academic excellence.





Board members are knowledgeable about the educational programs and services of the College.





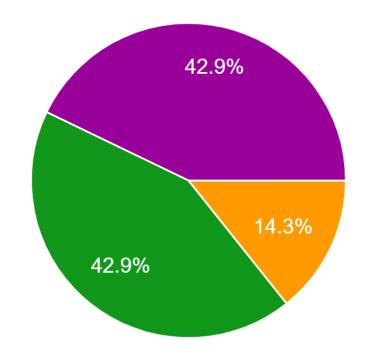








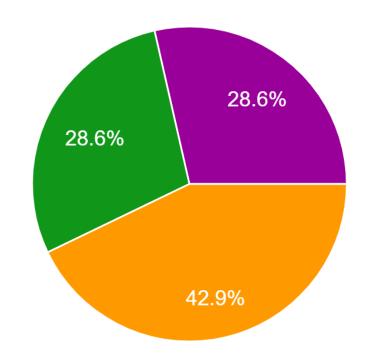
The Board is knowledgeable about current and future educational and workforce training needs of the community.







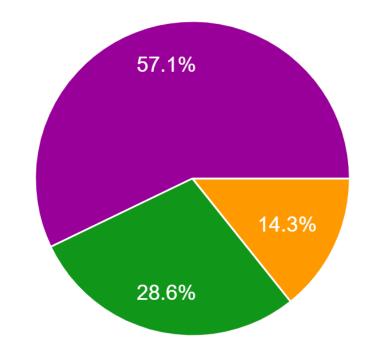
The Board monitors the quality and effectiveness of the programs and services of the College. 7 responses







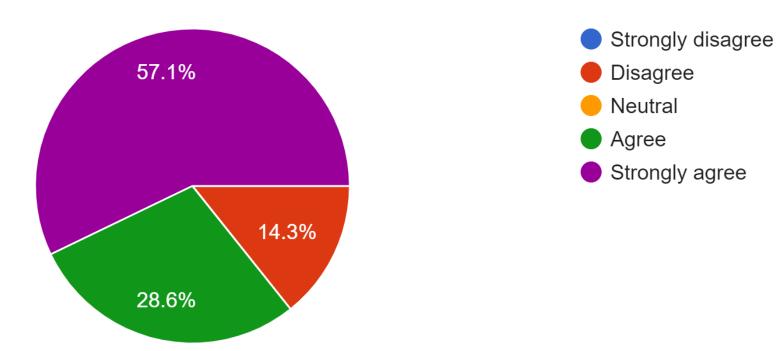
The Board supports and is appropriately involved in the College's accreditation processes.





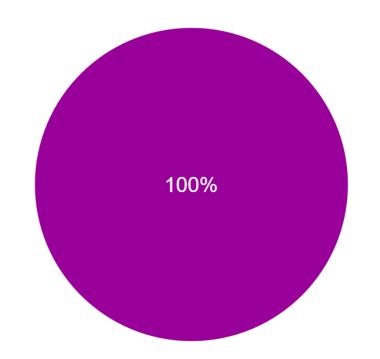


## The Board understands and protects academic freedom.





The Board approves the adoption of new curricula as well as the discontinuance and/or revisions of the same.



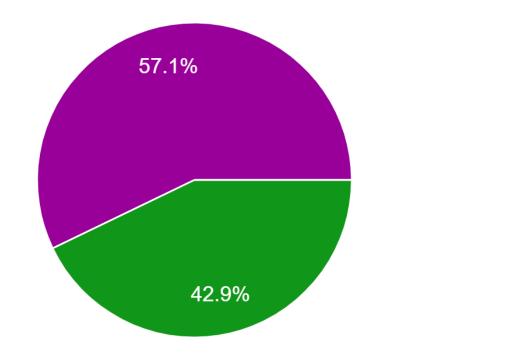




# Fiduciary Responsibilities



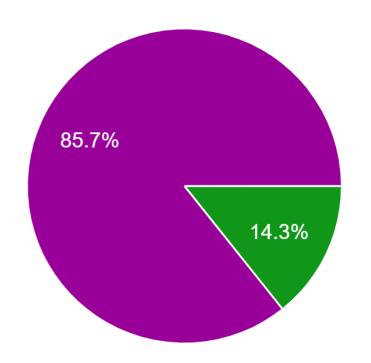
The Board assures that the budget supports priorities in the College's plans.







Board policies assure effective fiscal management and internal controls.





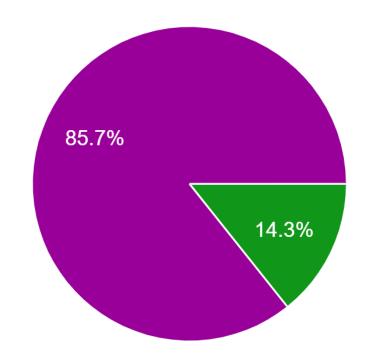








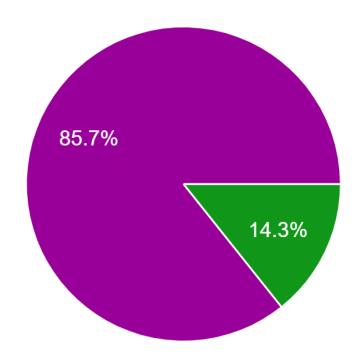
The Board regularly receives and reviews reports on the financial status of the College.







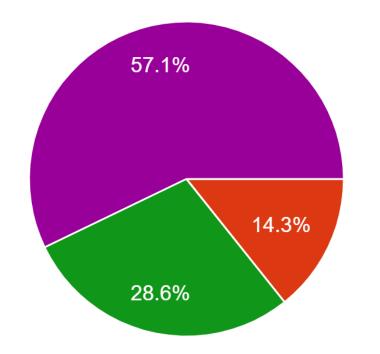
The Board reviews and approves the annual audit and monitors responses to recommendations. 7 responses







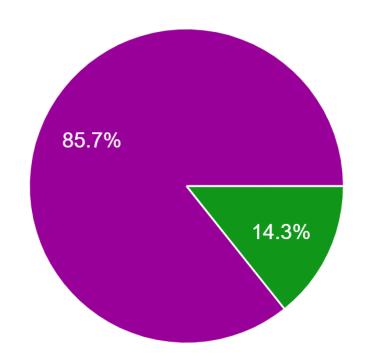
The Board adopts and monitors implementation of a Facilities Master Plan.







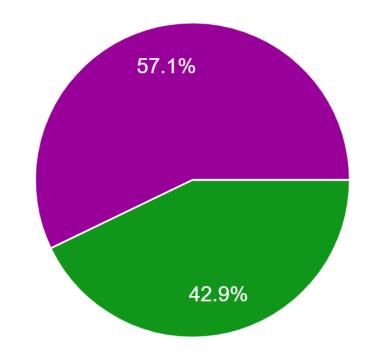
The Board ensures the College maintains adequate financial reserves.



- Strongly disagree
- Disagree
- Neutral
- Agree
- Strongly agree



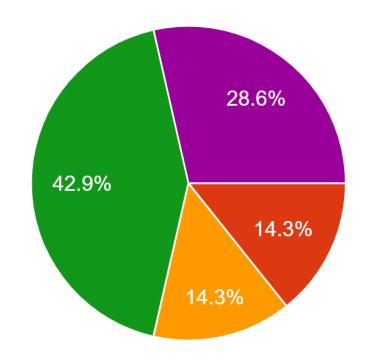
The Board provides input and has final approval of the College's operating budget and tuition and fee schedule.







The Board provides financial acceptance of gifts and bequests of real or personal property given to the College.



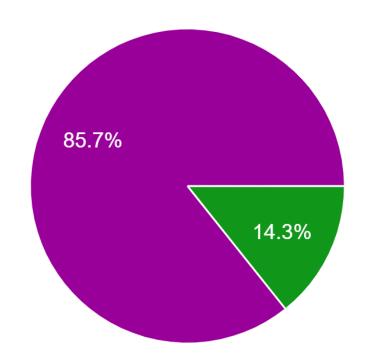




## Board Meetings and Agendas



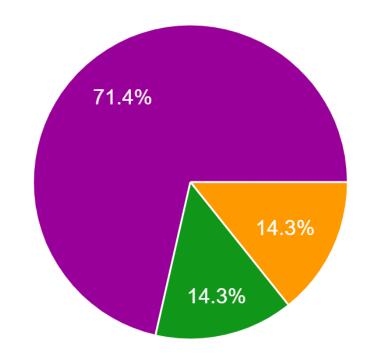
Board meetings are conducted in an orderly and efficient manner.



- Strongly disagree
- Disagree
- Neutral
- Agree
- Strongly agree



Board meetings provide sufficient opportunity to explore key issues.

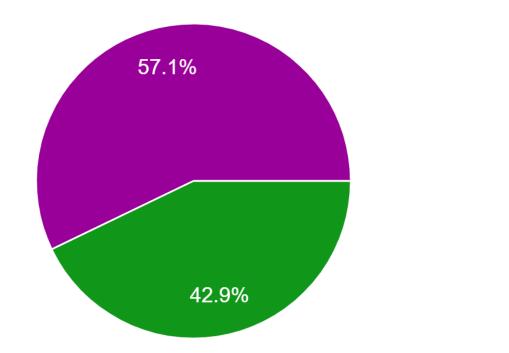


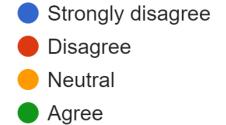




Meeting agendas provide sufficient information to enable good decisions.

#### 7 responses

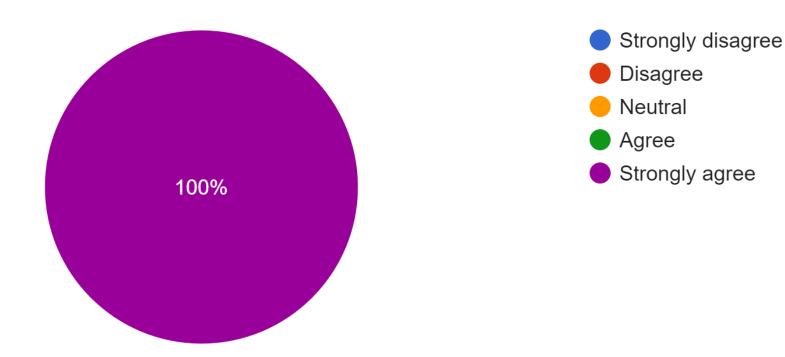




Strongly agree

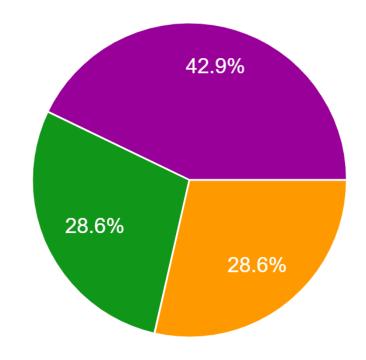


## The Board maintains confidentiality of privileged information.





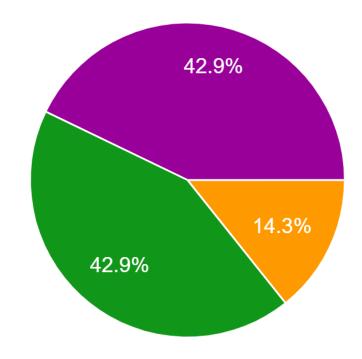
Board members clearly understand how the agenda is developed and have an opportunity to contribute to that development.







A Board orientation is conducted for new members and provides relevant information.





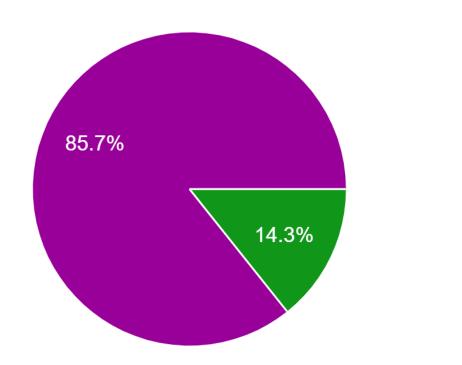


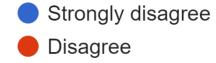






Board members make every effort to attend scheduled meetings and retreats.





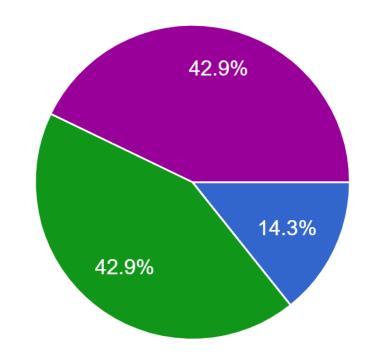








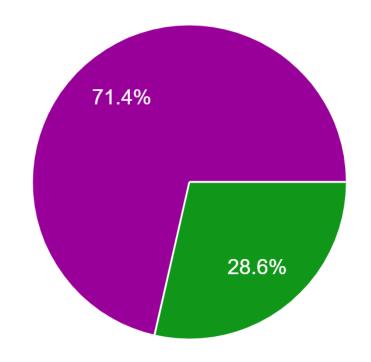
Board Officers are selected through an objective process by members of the Nominating Committee.







Board members feel the make-up of the Board Committees are relevant and provide necessary information to the full Board of Trustees.



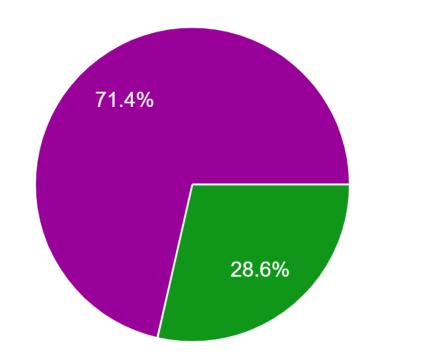




# Diversity



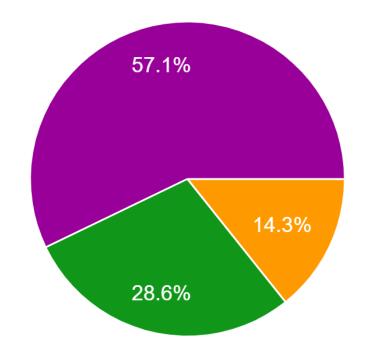
Board members feel that the make-up of the Board is diverse in both race and gender.







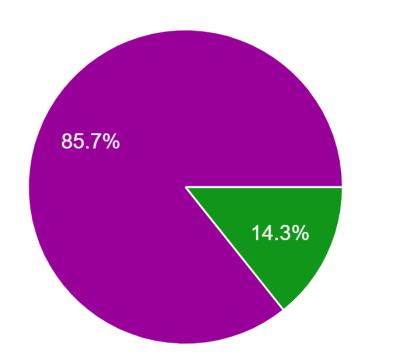
The Board intentionally recruits new board members from diverse groups.



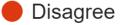




The Board's current culture provides a welcoming environment for its diverse members.





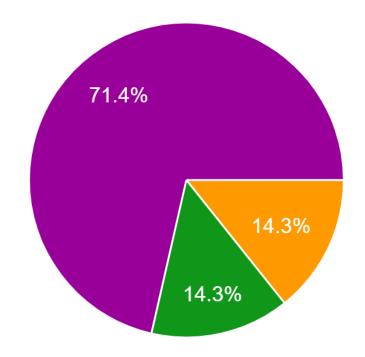








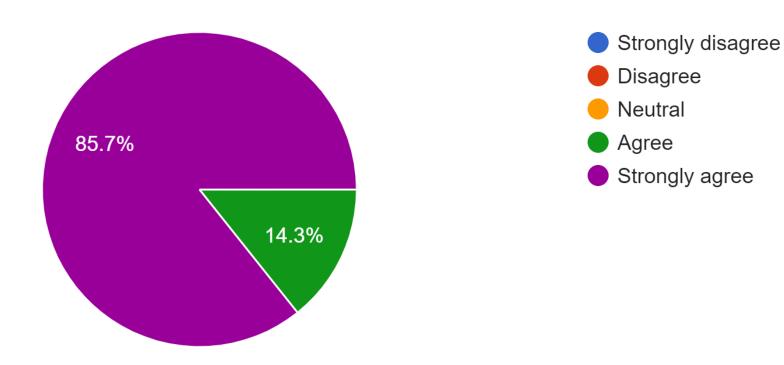
The Board addresses issues on diversity, inclusion, and equity at board meetings.





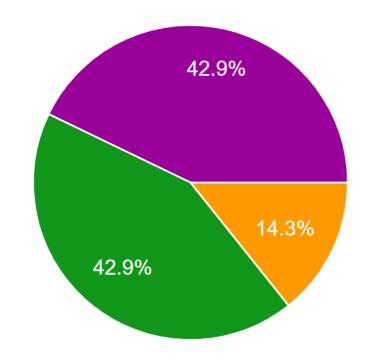


Board members feel that the College is serving the needs of its diverse students.





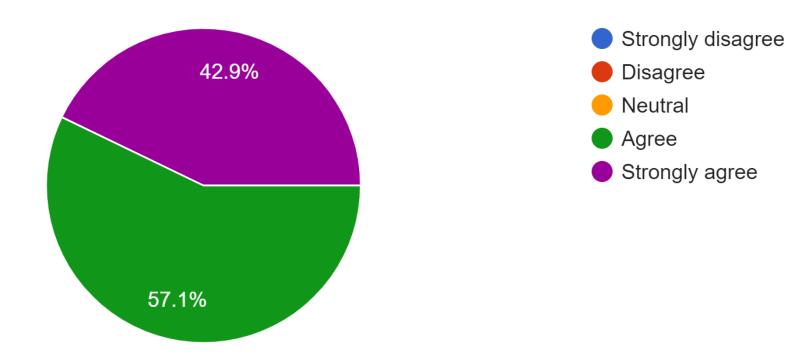
Board members feel they could benefit from learning more about the diversity of the College's students and staff.





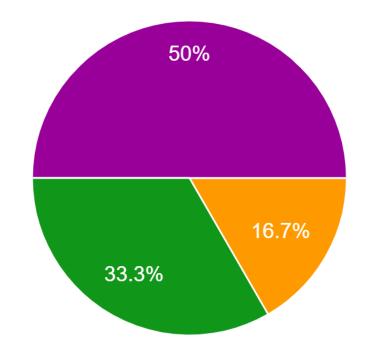


The College's current policies and procedures address discrimination issues.





The College actively recruits and retains diverse employees.





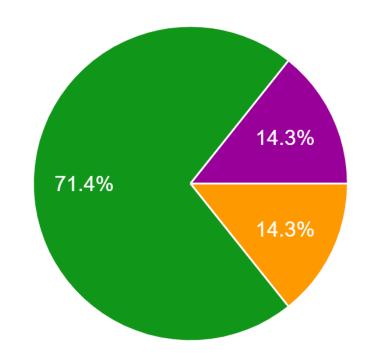








The Board should consider aspects of diversity and inclusion when evaluating the President.







### What are the Board's greatest strengths? 7 responses

- We have a breadth of talent on the board. The Board is quite committed to its functions Board members and there is a high level of respect for each other.
- I think it is a diverse Board with many different perspectives. The Board discussions are open and honest.
- The leadership, organization, working as a team.
- Works well together; discussed issues
- The collective commitment to the success of OCC and the array of professional areas of expertise.
- The board has a great understanding of financial dealings and are passionate about student success.
- · Passion for the mission.



### What areas can the Board improve on? 3 responses

- I think a bit more focus on metrics for success. We are moving in that direction with recent dialog.
- Whatever areas are identified in the Annual Assessment.
- Using data and KPI's to inform our thinking and discussions. This area has improved recently under President Hilton's leadership and should continue.



## Do you have any recommended goals for the Board for the upcoming year? 4 responses

- To each become more immersed in learning the many intricate facets of the college 's operations.
- None
- Embracing the goals identified in the OCC Strategic Plan.
- Make progress on response above.



### As a Trustee, I am pleased with... 7 responses

- So many positive things happening at the school, especially in the areas of enrollment and retention.
- The meeting flow, the dialog and openness of the meetings.
- The leadership of the new president.
- The accomplishments of the students, the college and the President
- The Trustees collective commitment to the success of all students at OCC, the collaboration of the Trustees and our relationship with the President and all aspecits of the college.
- How timely and efficient the meeting is ran.
- The President and his leadership team.
- As a Trustee, I would like to see the following change(s) in how the Board conducts business:5
  responses
- I believe the board agenda properly reflects the most critical issues facing the College.
- I would like to see a bit more focus on measuring results of initiatives vs discussions of how we arrived at the plan. How effective will the plan be or how effective was the plan?
- None at this time.
- No changes.
- More time than just the "retreat" and specified executive sessions to discuss strategic matters
  and progress against the strategic plan.